United States Bankruptcy Court
DISTRICT OF CONNECTICUT

Deborah S. Hunt
Clerk, U.S. Bankruptcy Court

915 Lafayette Boulevard
Bridgeport, CT 06604

Re:

Dear Counsel:

Please be sure to fill out the enclosed Report on Ballots and Administrative Expenses completely. Please give it to the judge at the confirmation hearing. This is <u>very important</u> as the confirmation will not proceed in its absence.

Thank you for your cooperation to this matter.

Very truly yours,

Deborah S. Hunt
Clerk, U.S. Bankruptcy Court

_____

Deputy Clerk

encl.

The following court costs have been determined as due by the Office of the U.S. Bankruptcy Court:

Filing Fees: ADVERSARIES _____ @ $60.00 $_____

               ADVERSARIES _____ @ $120.00 $_____

               ADVERSARIES _____ @ $150.00 $_____

EXCESS NOTICE CHARGE _____ @ $ .50 $_____

PROOFS OF CLAIM (in excess of ten (10))

         _____ @ $ .25 $_____

OTHERS (if any) $_____

TOTAL $_____

Make check payable to the Clerk, U.S. Bankruptcy Court and mail to the court.

The following administrative expenses have been claimed and need to be heard; or were previously allowed by Court order:
(List)

The Debtor, by counsel certifies that pursuant to the foregoing, sufficient acceptances (have/have not) been received to confirm the plan filed _____.

Dated:

_____

Signed (Attorney for the debtor)

TO ATTORNEY FOR DEBTOR;

Pursuant to the Judicial Conference Committee on the Administration of the Bankruptcy System in its suggested Interim Transition Guidelines for U.S. Trustees and Bankruptcy Clerks, the Clerk of the Bankruptcy Court is no longer responsible for tabulating ballots. SEE LOCAL BANKRUPTCY RULE 3018-2 RE: CERTIFICATION OF ACCEPTANCES AND REJECTIONS OF PLANS.

Certification of service requirements in compliance with the Order Approving Disclosure Statement shall be filed with the Court prior to the Confirmation hearing.

United States Bankruptcy Court
District of Connecticut

In Re: Case No:

Debtor(s)   Chapter 11

REPORT ON BALLOTS AND ADMINISTRATIVE EXPENSES

	Impaired or Unimpaired	Number Eligible	Number Voting	Amount Voting	Number Accept	Amount Accept	Number Reject	Amount Reject	Number Needed For Conf.	Amount Needed For Conf.
Class 1:										
Class 2:										
Class 3:										
Class 4:										
Class 5:										
Class 6:										
Class 7:										
Class 8:										
Class 9:										
Class 10:										
Class 11:										
Class 12:										

Class _____ : Stockholders: Total Number_____

Number Voting: _____

Number Accepts: _____

PLEASE INDICATE ABOVE, UNDER EACH CLASS, WHETHER SECURED, PRIORITY, OR UNSECURED.